

Listing Department, Wholesale Debt Market **BSE Limited**,
P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Date: June 24, 2016

ISIN: INE087H07052

Security Code: 949156

Dear Sir,

Sub: Disclosures under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.30% Non Convertible Debenture aggregating to Rs. 100 Crores issued by the Company

We refer to our letter dated May 27, 2016 vide which it was intimated that interest in respect of 11.30% Non Convertible Debenture (NCDs) aggregating to Rs. 100 Crores issued and allotted by the Company on December 24, 2012 was due on June 24, 2016.

In this connection, we hereby certify that the Company has made timely payment of the aforesaid interest in respect of the NCDs on June 24, 2016.

Please take the same on your records.

Thanking you,

Yours faithfully, For Shree Renuka Sugars Limited

Naveen Manghani Company Secretary

